

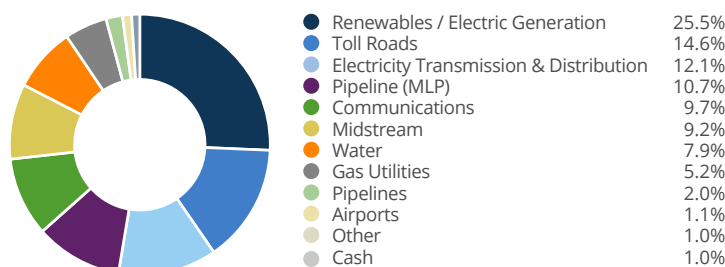
INVESTMENT OBJECTIVE:

Brookfield Global Infrastructure Securities Income Fund is a closed-end investment fund established under the laws of the Province of Ontario. The investment objectives of the Fund are to: a) provide unitholders with quarterly cash distributions; b) maximize total return through distributions and capital appreciation; and c) preserve capital. The Fund seeks to achieve its investment objectives by investing in a portfolio comprised primarily in equity securities of publicly-traded global infrastructure companies.

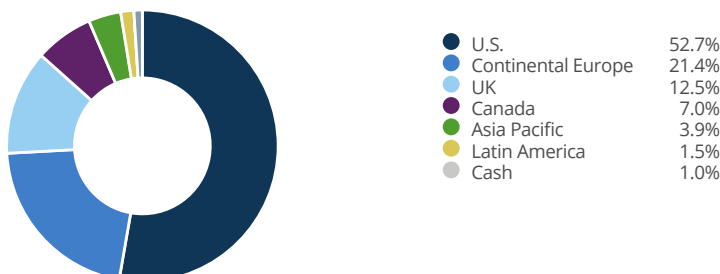
Fund Basics (As of 10/31/20)

Symbol	BGI.UN
Exchange	TSX
CUSIP	112720107
Inception Date	7/18/13
Dividend Frequency	Quarterly
Total Net Assets (in millions)	\$69.26
Shares Outstanding	16,107,969
Net Asset Value (NAV) Per Share	\$4.30
Market Price	\$5.25
Premium/(Discount)	22.09%
Distribution Rate [†] (market price)	11.43%
Distribution Rate [‡] (NAV)	13.95%
Leverage	24.47%
Number of Holdings	28

Assets by Sector¹ (As of 10/31/20)



Assets by Geography¹ (As of 10/31/20)



Average Annual Total Returns (%) (As of 10/31/20)

	Inception	1 Month	3 Months	YTD	1 Year	3 Years	5 Years	Since Incep.*
NAV	7/18/13	0.63	-5.81	-30.67	-28.12	-5.63	-3.30	-3.10

* July 18, 2013.

Past performance is no guarantee of future results. An investment in the Fund involves risk, including loss of principal. Investment return and the value of shares will fluctuate. Returns are calculated by determining the percentage change in net asset value (NAV). The returns do not reflect broker sales charges or commissions. NAV is total assets less total liabilities divided by the number of shares outstanding. This material is presented only to provide information and is not intended for trading purposes. Performance includes the reinvestment of income dividends and capital gains distribution. The investment return and the principal value of an investment will fluctuate and shares, when redeemed, may be worth more or less than their original cost. Performance results reflect the effects of leverage, which can positively impact performance in an up market and negatively impact performance in a down market. Current performance may be lower or higher than the performance quoted. To obtain performance information current to the most recent month-end, please call (855) 777-8001. Please refer to the next page for additional disclosures.

[†] Distribution rate is calculated by dividing the last distribution per share (annualized) by the market price. Distributions are subject to recharacterization for tax purposes after the end of the fiscal year. Does not reflect the deduction of management fees and other fund expenses. If management fees and other expenses had been included, returns would be reduced.

[‡] Distribution rate is calculated by dividing the last distribution per share (annualized) by the NAV. Distributions are subject to recharacterization for tax purposes after the end of the fiscal year. Reflects the deduction of management fees and other fund expenses.

¹ Source: PSG. Sector and Geography allocations are expressed as a percentage of total investments (by market value), not total assets and will vary over time. Due to rounding, amounts presented herein may not add up precisely to the total.

² (Next page) Source: RBC Investor Services. The top ten holdings are as of September 30, 2020 and will vary over time. There is no guarantee that the Fund currently holds any of the securities listed. The information is based on the total assets of the Fund. The holdings listed should not be considered recommendations to purchase or sell a particular security.

Top Ten Holdings² (As of 9/30/20)

Ticker	Security	Sector	Geography	Weight (%)
AMT US	American Tower Corp	Communications	United States	8.9
NG/ LN	National Grid PLC	Electricity Transmission & Distribution	United Kingdom	6.8
ETR US	Entergy Corp	Renewables/Electric Generation	United States	5.8
WMB US	Williams Cos Inc/The	Midstream	United States	5.7
PNN LN	Pennon Group PLC	Water	United Kingdom	5.4
DG FP	Vinci SA	Toll Roads	Continental Europe	5.2
AEP US	American Electric Power Co Inc	Renewables/Electric Generation	United States	5.0
NI US	NiSource Inc	Gas Utilities	United States	4.9
H CN	Hydro One Ltd	Electricity Transmission & Distribution	Canada	4.7
FER SM	Ferrovial SA	Toll Roads	Continental Europe	4.6

Portfolio Management Team

Leonardo Anguiano
 Managing Director and Portfolio Manager

Andrew Alexander
 Director and Portfolio Manager

Tom Miller, CFA
 Managing Director and Portfolio Manager

IMPORTANT DISCLOSURES

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The information in this fact sheet is not and is not intended as investment advice or prediction of investment performance. This information is deemed to be from reliable sources; however, PSG does not warrant its completeness or accuracy. This fact sheet is not intended to and does not constitute an offer or solicitation to sell or a solicitation of an offer to buy any security, product or service (nor shall any security, product or service be offered or sold) in any jurisdiction in which PSG is not licensed to conduct business, and/or an offer, solicitation, purchase or sale would be unavailable or unlawful. Information herein may contain, include or be based upon forward-looking statements within the meaning of the federal securities laws, specifically Section 21E of the Securities Exchange Act of 1934, as amended.

All information and data is as of October 31, 2020, unless otherwise noted, and is subject to change. An investment in the Fund may not be suitable for all investors. The Fund’s investment objectives, risks, charges and expenses must be considered carefully before investing. This Fund is not guaranteed, its value changes frequently and past performance may not be repeated. The prospectus contains this and other important information about the Fund, and it may be obtained by calling +1 (855) 777-8001 or visiting www.brookfield.com or SEDAR at www.sedar.com. Please read the prospectus carefully before investing. **Investing in the Fund involves risk. Principal loss is possible. Investing in the Fund will be subject to risks incidental to the ownership and operation of infrastructure assets. Such risks include risks associated with general economic climates; fluctuations in interest rates and currency; availability and attractiveness of secured and unsecured financing; compliance with relevant government regulations; environmental liabilities; various uninsured or uninsurable unforeseen events; infrastructure development and construction and the ability of the relevant operating company to manage the relevant infrastructure business. These risks, either individually or in combination, may cause, among other things, a reduction in income, an increase in operating costs and an increase in costs associated with investments in infrastructure assets, which may materially affect the financial position and returns of specific investments generally. The Fund may utilize leverage to seek to enhance the yield and net asset value of its common stock, as described in the Fund’s prospectus. The Fund may utilize leverage to seek to enhance the yield and net asset value of its common stock, as described in the Fund’s prospectus. These objectives will not necessarily be achieved in all interest rate environments. The leverage strategy of the Fund assumes a positive slope to the yield curve (short-term interest rates lower than long-term rates). Otherwise, the benefits of leverage will be reduced or eliminated completely. The use of leverage involves risk, including the potential for higher volatility and greater declines of the Fund’s net asset value, fluctuations of dividends and other distributions paid by the Fund and the market price of the Fund’s common stock, among others. Closed-end funds, unlike open-end funds, are not continuously offered. There is a one-time public offering and once issued, shares of closed-end funds are typically not redeemable to the Fund. Instead, investors looking to sell their shares must do so on the open market through a stock exchange. Net asset value (NAV) is total assets less total liabilities divided by the number of shares outstanding. At the time of sale, your shares may have a market price that is above or below NAV. Shares of closed-end funds frequently trade at a market price that is below their net asset value. The Fund invests in MLPs, which involves additional risks as compared to the risks of investing in common stock, including risks related to cash flow, dilution and voting rights. MLPs may trade less frequently than larger companies due to their smaller capitalizations which may result in erratic price movement or difficulty in buying or selling. Additional management fees and other expenses are associated with investing in MLPs. Additionally, investing in MLPs involves material income tax risks and certain other risks. Actual results, performance or events may be affected by, without limitation, (1) general economic conditions, (2) performance of financial markets, (3) interest rate levels, (4) changes in laws and regulations and (5) changes in the policies of governments and/or regulatory authorities. Investing in MLPs may generate unrelated business taxable income (UBTI) for tax-exempt investors both during the holding period and at time of sale. This material is provided for general and educational purposes only, and is not intended to provide legal, tax or investment advice or to avoid legal penalties that may be imposed under U.S. federal tax laws. Investors should contact their own legal or tax advisors to learn more about the rules that may affect individual situations.**

Brookfield Global Infrastructure Securities Income Fund is managed by PSG. PSG is the Fund's investment adviser. Dan C. Tutcher, is a Managing Director of PSG on the Energy Infrastructure Securities team. Mr. Tutcher also serves on the Board of Enbridge, Inc. PSG has adopted policies and procedures reasonably designed to address potential conflicts of interest while allowing PSG to continue to invest in Enbridge Inc. However, from time to time, PSG may restrict any fund or account managed by PSG from acquiring or disposing of securities of Enbridge Inc. at any time.